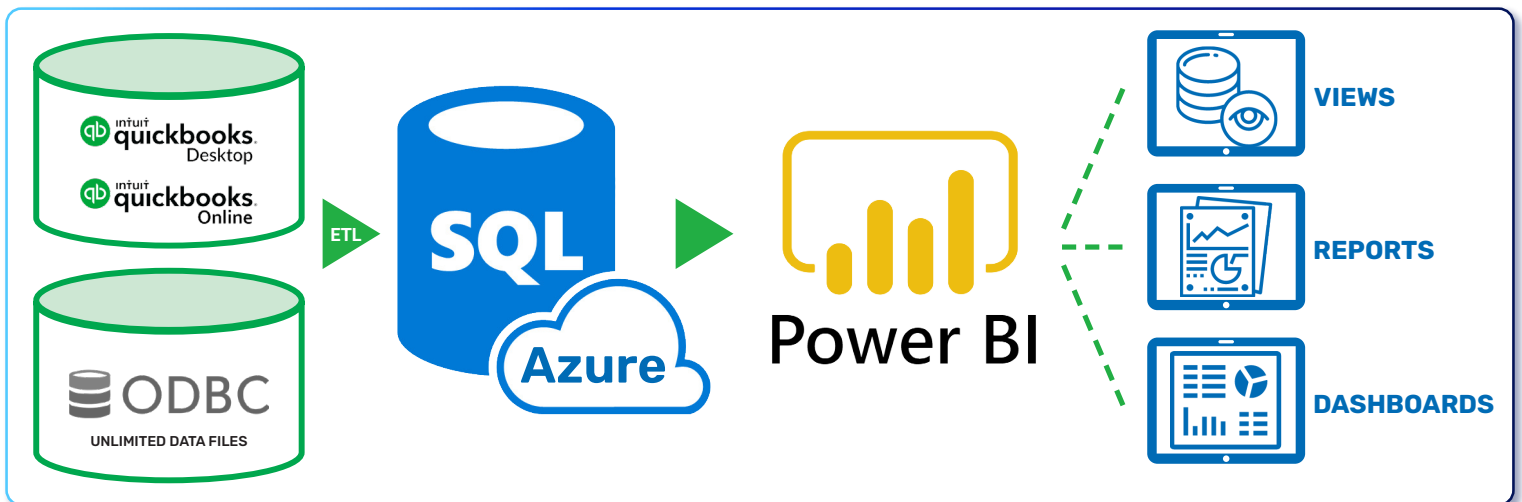


# DATA HEAD<sup>®</sup> SOLUTIONS



## Turnkey Data Management Tools For Users of QuickBooks<sup>®</sup> Desktop and QuickBooks<sup>®</sup> Online



- ▶ Unlimited company files and non QuickBooks<sup>®</sup>
- ▶ Provide secured access to your QuickBooks<sup>®</sup> data to unlimited users without additional QB licenses
- ▶ View, slice, dice, export, modify, and import your raw data
- ▶ Create custom reports, applications, dashboards or data visualizations using company-wide data sources

## WANT TO SEE HOW IT WORKS FIRST?

Contact Us And Get A Free BI IN A BOX Demo



Basic



Premier



Enterprise

### BI In A Box Features and Benefits

- ▶ Setup connection of one QuickBooks file to MS SQL Azure database
- ▶ Extract-translate-load process configuration
- ▶ Data views
- ▶ Drill down and drill through
- ▶ Unlimited financial data columns
- ▶ Standard balance sheet and profit and loss reports
- ▶ Web based dashboard and portal
- ▶ Automated report distribution
- ▶ Customized account, class, and item schema
- ▶ Additional QuickBooks company file connections
- ▶ Stand-alone dedicated PC for syncing
- ▶ Attachment maintenance
- ▶ Preserve historical transactions indefinitely
- ▶ Customized automated report distribution with dashboard
- ▶ Custom web forms/site/hosting
- ▶ Additional non-Quickbooks data source connections\*\*

\*\*ADDITIONAL FEES MAY APPLY

**PRICE - ONE TIME FEE**

\$1,995

\$4,995

\$9,995

**ONGOING MAINTENANCE AND SUPPORT - MONTHLY FEE**

\$75

\$150

\$250

## CUSTOMIZED REPORTS/DASHBOARDS/VISUALIZATIONS PRICES START AT \$2,500

- Profit and Loss
- Balance Sheet
- Consolidated Profit and Loss
- Consolidated Balance Sheet
- Cash Flow
- Gross Profit Analysis
- Key Performance Indicators
- Sales Commission
- Inventory
- Customer/Vendor/Item
- Waterfalls
- Budgets/Forecasts
- Job Tracking
- Payroll
- And more...

### OTHER SERVICES AVAILABLE


- Outsourced Chief Data Officer (CDO)
- Back Office Operations Audit
- Back Office Best Practice Consulting
- Reports Inventory Audit
- Information Technology Audit
- Information Technology Consulting/MSP Services
- Training/Support/Help Desk
- Data Conversions
- Cloud Hosting for Azure - QB and SQL

For more information, visit: [datahead.solutions/cdo-services/](https://datahead.solutions/cdo-services/)

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